

# ENCAVIS

## Analysts' Consensus

Nov 11, 2020

(in TEUR)	Q3 2019	Analysts' Consensus			9M 2019	Analysts' Consensus			Guidance	Analysts' Consensus		
		Average	Extrema			Average	Extrema			Average	Extrema	
		Q3 2020e	Top	Bottom		9M 2020e	Top	Bottom	FY 2020e	FY 2020e	Top	Bottom
Revenues	79,492	81,026	84,790	73,210	223,406	235,805	239,550	227,980	> 280,000	286,345	295,000	280,000
Operating EBITDA	64,979	65,232	68,200	60,748	185,794	184,839	187,790	180,360	> 220,000	223,726	240,000	220,500
Operating EBIT	43,613	42,505	44,960	38,218	121,781	117,025	119,460	112,753	> 130,000	133,886	138,786	131,700
Operating Cash Flow	56,415	56,010	60,700	52,851	132,775	171,002	175,900	168,030	> 200,000	195,775	212,500	151,400
Operating EPS (in EUR)	0.19	0.180	0.280	0.130	0.49	0.455	0.550	0.400	0.41	0.438	0.500	0.410