

Press Release

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Bauwerk Boen AG announces the early completion of the placement of the bonds and fixes the coupon at 1.875% due to strong demand

Wallisellen, 26 April 2018 -- Bauwerk Boen AG successfully completed the placement of the bonds with Neue Helvetische Bank AG and Raiffeisen Schweiz Genossenschaft acting as joint lead managers. Due to strong demand the subscription period could be terminated early and the coupon was fixed at 1.875%. „We are delighted to see that capital markets honor our track record“, states Klaus Brammertz, CEO of the Bauwerk Boen Group.

Provisional trading of the bonds on SIX Swiss Exchange will start on 22 May 2018 which is also the settlement date.

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About Bauwerk Boen Group

Bauwerk Boen Group is, according to the assessment of the Bauwerk Boen management, Europe's leading developer, manufacturer and supplier of parquet flooring in the premium segment as well as the second-largest market participant in wood flooring. With sold volumes of over 9.5 million square meters annually, the Group offers a complementary portfolio of two- and three-layer parquets as well as wooden sports flooring under the two brands Bauwerk and Boen. The key markets Switzerland, Norway and Germany as well as Austria, Scandinavia, the UK, France, China and the US are being served by local subsidiaries. The Asian region is served from Hong Kong by Bauwerk Boen Group Asia Ltd., which was established in January 2015. Administrative headquarters of the Group are located in St. Margrethen, Switzerland. The production locations are currently concentrated in St. Margrethen and Kietaviškės, Lithuania and Durdevac/Croatia. During the financial year 2017, the Bauwerk Boen Group generated a net turnover of CHF 285 million and employed around 1'800 people.

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