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## **KION GROUP AG: Preliminary subscription quota: approximately 86.6% of the new shares subscribed for in the subscription offer**

Frankfurt am Main, December 3, 2020 – Out of 13,108,647 new shares offered to the shareholders of KION GROUP AG in the context of the capital increase against cash contributions resolved on November 18, 2020, 11,349,339 new shares have been subscribed for on the basis of currently available information (as of today 6.30 p.m. CET), which corresponds to approximately 86.6% of the offering. The subscription period ends tonight at 11.59 p.m. CET, final results will be published tomorrow, December 4, 2020.

The new shares not subscribed for will be offered starting today, December 3, 2020, to qualified institutional investors at a price equal to or higher than the subscription price of EUR 62.00 by means of private placements in accordance with applicable securities legislation.

The final size of the capital increase and the issue proceeds will be determined by the Executive Board with the approval of the Supervisory Board after completion of the private placement and will be announced on December 4, 2020.

### The Company

The KION Group is one of the world's leading providers of industrial trucks and supply chain solutions. Its portfolio encompasses industrial trucks, such as forklift trucks and warehouse equipment, as well as integrated automation technology and software solutions for the optimization of supply chains, including all related services. Across more than 100 countries worldwide, the KION Group's solutions improve the flow of material and information within factories, warehouses, and distribution centers. The KION Group, which is included in the MDAX, is the largest manufacturer of industrial trucks in Europe and the second largest worldwide in terms of units sold in 2019. It is also a leading provider of warehouse automation based on revenue in 2019.

The KION Group's world-renowned brands are well established. Measured by revenue in 2019, Dematic – the newest addition to the KION Group – is the global leader in warehouse automation, providing a broad range of intelligent supply chain and automation solutions. The Linde and STILL brands serve the premium industrial truck segment. Baoli focuses on industrial trucks in the value segment. Among KION's regional industrial truck brand companies, Fenwick is the leading material handling supplier in France.

With an installed base of more than 1.5 million industrial trucks and over 6,000 installed systems, the KION Group's customers include companies of various sizes in numerous industries on six continents. The Group currently has more than 35,000 employees and generated revenue of €8.8 billion in 2019.

*Current KION Group images can be found in our image database at <https://mediacenter.kiongroup.com/categories> and on the websites of our various brands.*

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This publication does not constitute an offer to sell nor a solicitation to buy any securities. Any offer is made exclusively by means of and on the basis of a prospectus published in Germany, supplemented by additional information relating to

the offer outside Germany. The prospectus is available free of charge from KION GROUP AG, Thea-Rasche-Strasse 8, 60549 Frankfurt am Main, Germany, during usual business hours and on the Company's website.

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### **Forward-Looking Statements**

This document contains forward-looking statements. These statements reflect the current views, expectations, and assumptions of the Company's management and are based on information available to the management at the present time. Forward-looking statements are subject to known and unknown risks and uncertainties and contain no guarantee of future performance and developments. The actual future performance and developments may vary significantly from the expectations and assumptions expressed herein due to a variety of factors including, but not limited to, changes in the general economic situation and the competitive situation in the market (including due to the COVID 19 pandemic). Developments in the financial markets and exchange rate fluctuations, changes to national and international laws, particularly with regard to tax rules, and other factors may also influence the future performance and developments of the Company. Neither the Company nor any company affiliated with it assumes any obligation to update the statements contained in this release.

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